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(203) 388-9629

RECORDATION NO. 17197-A FILED 1425

FEB 21 1995 10 16 AM

INTERSTATE COMMERCE COMMISSION

February 17, 1995

Recordation Unit  
Interstate Commerce Commission  
12th and Constitution Avenue, N.W.  
Room 2311  
Washington, DC 20423

Dear Sir/Madam:

Enclosed is a Release and Satisfaction of a certain Loan and Security Agreement to be recorded with the ICC. The original Loan and Security Agreement was recorded on January 15, 1991 having a recordation number of 17197.

I enclose our check in the amount of \$21.00 as the appropriate recording fee.

Please contact me if you have any questions relative to the enclosed.

Thank you.

Very truly yours, \



Edward J. Rodriguez

EJR/swf  
Enclosures

RECEIVED  
FEB 21 10 13 AM '95



Interstate Commerce Commission  
Washington, D.C. 20423-0001

2/21/95

Office Of The Secretary

Edward J. Rodriguez-Atty.  
P. O. Box 537  
Old Saybrook, CT. 06475

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/21/95 at 10:15AM, and assigned recordation number(s). 17197-A.

Sincerely yours,

Vernon A. Williams  
Secretary

Enclosure(s)

(0100530007)

**\$ 21.00** The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

RECORDATION NO. 17197-17 FILED 1425

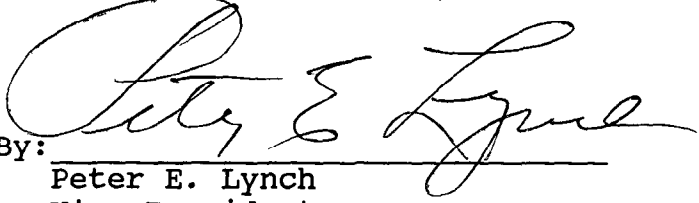
FEB 21 1995 10 16 AM

RELEASE AND SATISFACTION INTERSTATE COMMERCE COMMISSION

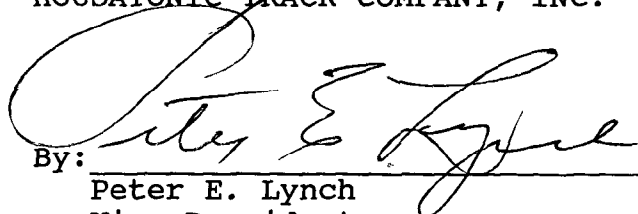
This is to certify that a certain Loan and Security Agreement entered into between Thrift Institutions Fund for Economic Development (as "Lender") and Housatonic Railroad Co., Inc., Housatonic Track Company, Inc., and Connecticut Railroad Leasing Company (as "Borrower") dated as of January 14, 1991 and recorded with the Interstate Commerce Commission on January 15, 1991 and assigned recordation number 17197 is hereby released and discharged, the debt secured thereby having been paid.

Dated as of this 30th day of January, 1995.

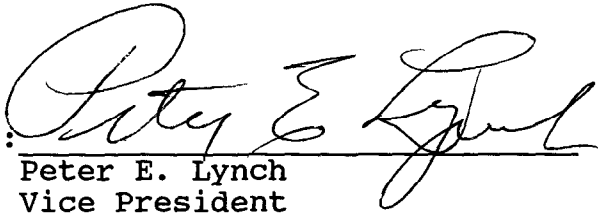
HOUSATONIC RAILROAD CO., INC.

By:   
Peter E. Lynch  
Vice President

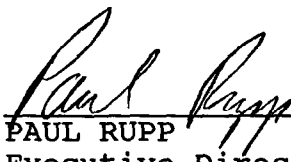
HOUSATONIC TRACK COMPANY, INC.

By:   
Peter E. Lynch  
Vice President

CONNECTICUT RAILROAD LEASING COMPANY

By:   
Peter E. Lynch  
Vice President


THRIFT INSTITUTION FUND FOR ECONOMIC  
DEVELOPMENT

By:   
PAUL RUPP  
~~Executive Director~~  
Authorized Agent

STATE OF CONNECTICUT       )  
                                      ) ss. Old Saybrook  
COUNTY OF MIDDLESEX       )

On this the 30<sup>th</sup> day of January, 1995, before me, Edward J. Rodriguez, the undersigned officer, personally appeared Peter E. Lynch, who acknowledged himself to be the Vice President of Housatonic Railroad Co., Inc., a corporation, and that he as such Vice President being authorized so to do, executed the foregoing instrument for the purposes therein contained, by signing the name of the corporation by himself as Vice President.


In Witness Whereof, I hereunto set my hand.

  
\_\_\_\_\_  
Edward J. Rodriguez  
Comm. of the Superior Court

STATE OF CONNECTICUT       )  
                                      ) ss. Old Saybrook  
COUNTY OF MIDDLESEX       )

On this the 30<sup>th</sup> day of January, 1995, before me, Edward J. Rodriguez, the undersigned officer, personally appeared Peter E. Lynch, who acknowledged himself to be the Vice President of Housatonic Track Company, Inc., a corporation, and that he as such Vice President being authorized so to do, executed the foregoing instrument for the purposes therein contained, by signing the name of the corporation by himself as Vice President.

In Witness Whereof, I hereunto set my hand.

  
\_\_\_\_\_  
Edward J. Rodriguez  
Comm. of the Superior Court

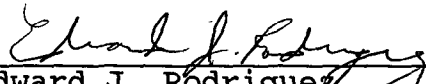
STATE OF CONNECTICUT )

COUNTY OF MIDDLESEX )

ss. Old Saybrook

On this the 30<sup>th</sup> day of January, 1995, before me, Edward J. Rodriguez, the undersigned officer, personally appeared Peter E. Lynch, who acknowledged himself to be the Vice President of Connecticut Railroad Leasing, a corporation, and that he as such Vice President being authorized so to do, executed the foregoing instrument for the purposes therein contained, by signing the name of the corporation by himself as Vice President.

In Witness Whereof, I hereunto set my hand.

  
Edward J. Rodriguez  
Comm. of the Superior Court

COMMONWEALTH OF MASSACHUSETTS )

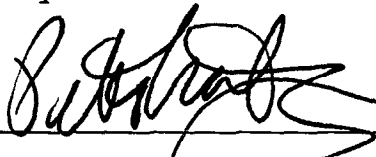
COUNTY OF )

ss. Boston

On this the 7<sup>th</sup> day of February, 1995, before me, <sup>Peter Katz</sup> the undersigned officer, personally appeared Paul Rupp, who acknowledged himself to be the ~~Executive Director~~\* of Thrift Institution Fund for Economic Development, ~~corporation~~, and that he as such ~~Executive Director~~\* being authorized so to do, executed the foregoing instrument for the purposes therein contained, by signing the name of the ~~corporation~~ by himself as ~~Executive Director~~\*.  
<sup>Thrift Fund</sup>

In Witness Whereof, I hereunto set my hand.

\* the authorized agent

  
Notary Public  
My Comm. Expires: 11-3-2000